## Form G

(eff. 9/07)

## Long-Term Care Insurance <br> Replacement and Lapse Reporting Form

For the State of $\qquad$ For the Reporting Year of $\qquad$

Company Name:
Company Address:
Contact Person: $\qquad$ $\square$ Due: June 30 annually Company NAIC Number: Phone Number: $\qquad$

## Instructions

The purpose of this form is to report on a statewide basis information regarding long-term care insurance policy replacements and lapses. Specifically, every insurer shall maintain records for each agent on that agent's amount of long-term care insurance replacement sales as a percent of the agent's total annual sales and the amount of lapses of long-term care insurance policies sold by the agent as a percent of the agent's total annual sales. The tables below should be used to report the $10 \%$ of the insurer's agents with the greatest percentages of replacements and lapses.

Listing of the $\mathbf{1 0 \%}$ of Agents with the Greatest Percentage of Replacements

| Agent's Name | Number of Policies <br> Sold by this Agent | Number of Policies <br> Replaced by this Agent | Number of Replacements as \% <br> of Number Sold by this Agent |
| :---: | :--- | :---: | :---: |
|  |  |  |  |
|  |  |  |  |

Listing of the $\mathbf{1 0 \%}$ of Agents with the Greatest Percentage of Lapses

| Agent's Name | Number of Policies <br> Sold by this Agent | Number of Policies <br> Lapsed by this Agent | Number of Lapses as \% <br> of Number Sold by this Agent |
| :---: | :---: | :---: | :---: |
|  |  |  |  |
|  |  |  |  |

## Company Totals

Percentage of Replacement Policies Sold to Total Annual Sales $\qquad$ \%
Percentage of Replacement Policies Sold to Policies In Force (as of the end of the preceding calendar year) $\qquad$ \%
Percentage of Lapsed Policies to Total Annual Sales $\qquad$ \%
Percentage of Lapsed Policies to Policies In Force (as of the end of the preceding calendar year) $\qquad$ \%

