

COMMONWEALTH OF VIRGINIA
STATE CORPORATION COMMISSION
AT RICHMOND, AUGUST 30, 2024

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COMMONWEALTH OF VIRGINIA, *ex rel.*
STATE CORPORATION COMMISSION

v.

CASE NO. SEC-2023-00004

NEXO CAPITAL INC.,
Defendant

FINAL ORDER

On April 28, 2023, the State Corporation Commission ("Commission") entered a Consent Order ("Order") in this case. The Commission's Division of Securities and Retail Franchising has advised the Commission that Nexo Capital Inc. ("Defendant") has fulfilled the requirements of the Order.

NOW THE COMMISSION, having considered this matter, is of the opinion and finds that the Defendant has fulfilled the requirements of the Order and that this case should be dismissed.

Accordingly, IT IS ORDERED THAT:

- (1) This case is dismissed.
- (2) Entry of this Final Order shall not affect any duty or obligation to disclose the existence or nature of this matter or of any order entered herein.

A COPY hereof shall be sent by the Clerk of the Commission by electronic mail to:
Craig Warkol, Esquire, Schulte, Roth & Zabel, LLP, 919 Third Avenue, New York, New York
10022, Craig.Warkol@srz.com; and a copy shall be delivered to the Commission's Office of General
Counsel and Division of Securities and Retail Franchising.