COMMONWEALTH OF VIRGINIA

STATE CORPORATION COMMISSION

AT RICHMOND, OCTOBER 23, 2023

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COMMONWEALTH OF VIRGINIA, ex rel.

STATE CORPORATION COMMISSION

2023 OCT 23 P 2: 15

V.

CASE NO. SEC-2022-00034

FATBURGER NORTH AMERICA, INC., Defendant

FINAL ORDER

On July 12, 2023, the State Corporation Commission ("Commission") entered a Settlement Order ("Order") in this case. The Commission's Division of Securities and Retail Franchising has advised the Commission that Fatburger North America, Inc. ("Defendant") has fulfilled the requirements of the Order.

NOW THE COMMISSION, having considered this matter, is of the opinion and finds that the Defendant has fulfilled the requirements of the Order and that this case should be dismissed.

Accordingly, IT IS ORDERED THAT:

- (1) This case is dismissed.
- (2) Entry of this Final Order shall not affect any duty or obligation to disclose the existence or nature of this matter or of any order entered herein.

Commissioner James C. Dimitri participated in this matter.

A COPY shall be sent by the Clerk of the Commission by electronic mail to:

Kenneth R. Costello, Esquire, at kenneth.costello@bclplaw.com, Bryan Cave Leighton Paisner

LLP, 120 Broadway, Suite 300, Santa Monica, California 90401; and a copy shall be delivered to the Commission's Office of General Counsel and Division of Securities and Retail Franchising.