

COMMONWEALTH OF VIRGINIA
STATE CORPORATION COMMISSION

AT RICHMOND, JULY 15, 2022

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COMMONWEALTH OF VIRGINIA, *ex rel.*

STATE CORPORATION COMMISSION

v.

CASE NO. SEC-2018-00046

WEALTHFORGE SECURITIES, LLC
and
WEALTHFORGE HOLDINGS, INC.,
Defendants

FINAL ORDER

On January 3, 2020, the State Corporation Commission ("Commission") entered a Settlement Order ("Order") in this case. The Commission's Division of Securities and Retail Franchising has advised the Commission that WealthForge Securities, LLC and WealthForge Holdings, Inc. (collectively, "Defendants") have fulfilled the requirements of the Order.

NOW THE COMMISSION, having considered this matter, is of the opinion and finds that the Defendants have fulfilled the requirements of the Order and that this case should be dismissed.

Accordingly, IT IS ORDERED THAT:

- (1) This case is dismissed.
- (2) Entry of this Final Order shall not affect any duty or obligation to disclose the existence or nature of this matter or of any order entered herein.

A COPY hereof shall be sent by the Clerk of the Commission by electronic mail to: WealthForge Securities, LLC and WealthForge Holdings, Inc., through counsel, Murphy and McGonigle, P.C. c/o Cameron.Matheson@mmlawus.com; and a copy shall be delivered to the Commission's Office of General Counsel and the Division of Securities and Retail Franchising.