

COMMONWEALTH OF VIRGINIA  
STATE CORPORATION COMMISSION  
AT RICHMOND, MAY 11, 2022

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COMMONWEALTH OF VIRGINIA, *ex rel.*  
STATE CORPORATION COMMISSION

v.

CASE NO. SEC-2021-00029

U.S. DATA MINING GROUP, INC.,  
Defendant

FINAL ORDER

On November 16, 2021, the State Corporation Commission ("Commission") entered a Settlement Order ("Order") in this case. The Commission's Division of Securities and Retail Franchising has advised the Commission that U.S. Data Mining Group, Inc. ("Defendant") has fulfilled the requirements of the Order.

NOW THE COMMISSION, having considered this matter, is of the opinion and finds that the Defendant has fulfilled the requirements of the Order and that this case should be dismissed.

Accordingly, IT IS ORDERED THAT:

- (1) This case is dismissed.
- (2) Entry of this Final Order shall not affect any duty or obligation to disclose the existence or nature of this matter or of any order entered herein.

A COPY hereof shall be sent by the Clerk of the Commission by electronic mail to: Michele Kulerman, Esquire, GreenbergTraurig, LLP, at [kulermanm@gtlaw.com](mailto:kulermanm@gtlaw.com), MetLife Building, 200 Park Avenue, New York, New York 10166; and a copy shall be delivered to the Commission's Office of General Counsel and the Division of Securities and Retail Franchising.